

Pursuant to Articles 28, 69 paragraph 3 and 72 of the Law on Privatization (Official Gazette of the Republic of Serbia No. 38/2001, 18/2003, 45/2005 and 123/2007), Article 9 of the Law on Privatization Agency (Official Gazette of the Republic of Serbia No. 38/2001 and 135/2004) and Article 9 of the Law on Share Fund (Official Gazette of the Republic of Serbia No. 38/2001 and 45/2005), as well as on authorization from point 6 of Public Invitation published on February 23, 2009 in the daily newspaper "Politika" (hereinafter "Public Invitation") including Amendment no.1 as of 16.04.2009, Amendment no.2 as of 15.05.2009, Amendment no.3 as of 19.06.2009, Amendment no.4 as of 14.08.2009, Amendment no.5 as of 23.09.2009 (hereinafter "Public Invitation"),

PRIVATIZATION AGENCY

(hereinafter: the "Agency")
issues:

Amendments of public invitation no. 6

published on February 23, 2009 in the daily newspaper "Politika"
for participation in a public tender
for sale of 446,408 shares CFI-code: ESVUFR, ISN-no: RSZUPAE75121
with nominal value of RSD 1,000
which represents 70.37462% of the total registered capital of the Company
(hereinafter "Block of shares"):

Chemical industry "ŽUPA" AD Kruševac, Šandora Petefija bb
(hereinafter: the "Company")

Tender Code: **ŽUP 02/09**

The Agency informs all interested individuals and legal entities about Amendments no. 5 of Public Invitation for participation in a public tender for sale of 446.408 shares CFI-code: ESVUFR, ISN-no: RSZUPAE75121 with nominal value of RSD 1,000, which represents 70.37462% of the total registered capital of the Company, as follows:

1. Item 1. has changed as follows:

"Total registered capital of the Company consists of 70.37462% of capital owned by the Share Fund of the Republic of Serbia, 15.00652% of the capital owned by the Privatization Register and 14.61887% of capital owned by individual shareholders";

2. Item 2. has changed as follows:

"The Agency is offering for sale the Block of Shares which consists of 444,408 shares CFI-code: ESVUFR, ISN-no: RSZUPAE75121, with nominal value of RSD 1,000 owned by the Share Fund of the Republic of Serbia, which represents 70.37462% of the total capital of the Company";

3. Deadline for submission of the final binding offers for purchasing the Block of shares of the Company set out in Clause 6 of the Public Invitation is changed and extended to **November 13, 2009 at 16:30 hours (Belgrade time)**.

4. All other information regarding the Public Invitation shall remain unchanged and available at:

http://www.priv.yu/vesti/pdf/tender_414_jp2.pdf

4. All communications or inquiries relating to this Public Invitation should be directed to the contact persons at the address below, in Serbian or English:

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